# TAX RELIEF FOR LOW-INCOME SENIORS AND LOW-INCOME DISABLED PERSONS TAXPAYER INFORMATION

### PROPERTY TAX INCREASE RELIEF FOR LOW INCOME SENIORS AND DISABLED PERSONS

Low-income homeowners in the County of Simcoe who meet certain criteria, and whose property taxes have increased over the previous year, may apply for a tax reduction of up to \$250 against an eligible increase.

This program has been established under Section 319 of the *Municipal Act*, 2001 and is open to residential property owners who are, or whose spouse is:

- 65 years of age or older and eligible for support under the Federal Guaranteed Income Supplement (GIS) program or Ontario Works; or
- A disabled person of any age who is eligible for benefits under the Ontario Disability Support Program (ODSP).

The subject property must be the primary residence of the applicant. No relief can be granted for properties used on a seasonal or occasional basis, that are tenanted or are otherwise used for a purpose other than the owner's primary residence.

# Eligible Relief

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Relief under this program can only be granted against a year-over-year increase in calculated property taxes. If the total property taxes as shown on your final property tax bill are greater than the final taxes for the previous year, you may be eligible to have the increase amount cancelled up to a maximum of \$250. If the total property taxes are less than or equal to the prior year's taxes, no relief can be granted.

Example Circumstances	Increase Under \$250	Increase Over \$250	Decrease
Application Year Taxes	\$2,500	\$2,500	\$2,500
Prior Year Taxes	\$2,300	\$1,900	\$2,700
Difference	\$200	\$600	-\$200
Eligible Amount	\$200	\$250	\$0

# Application for Relief

Applications are available at Town of Midland Municipal office

If you require assistance completing your application, please contact the Town office at 705-526-4275 ext. 2226 and staff will be happy help you through the application process.

## **Application Deadline**

Applications may be made once final tax bills have been issued and <u>must be received</u> <u>by December 31<sup>st</sup></u> of the year for which relief is being requested.

# Application for Property Tax Relief Low Income Seniors / Low Income Disabled Persons

PART 1: APPLICANT IN	FORMATION	Taxation Year:	
Applicant Name:			
Applicant Status:	A. Low-Income Senior [ ] B. Low-Income Disabled Per	rson [ ] <b>C.</b> Spouse of <b>A</b> [ ] or <b>B</b> [ ]	
Mailing Address:			
Phone No:	E-Mail:		
Prefered Contact:	Email [ ] Letter Mail [ ] Phone [ ] Other:		
PART 2: PROPERTY INF	CORMATION		
Roll Number:			
Property Address:			
Assessed Owner(s):			
PART 3: PROPERTY AND	PROPERTY TAX ELIGIBILITY		
• .	ons will assist in determining whether your property, pr the minimum eligibility requirements to be considered		
3.1 This program ap	oplies to the principal residence that is owned by an elig	gible applicant.	
a. Are you the	e/a registered owner of the Subject Property? Yes [ ]	No[]	
b. Is this prop	erty your officialy listed principal residence? Yes [ ]	No[]	
3.2 This program a	pplies to property tax increase from one year to the nex	t, up to a maximum of \$250.	
a. Have your p	property taxes increased this year in comparison to last	year? Yes[] No[] Unsure[]	
b. If known, p	lease enter Last Year's Taxes \$ Current Y	/ear Taxes \$	
	" to any of the above questions, your property and/or property	property tax circumstances do not	
If you answered "Ye	s" to all of the above questions, please proceed with the	ne remainder of this application.	
	or Property Information? If you do not have some of thi		
confirm the informa-	tion that you do have is accurate, please contact the mu	unicipality's tax office and we will be	

pleased to assist you. Tax and Revenue Clerk: 705-526-4275 ext. 2226

# 575 Dominion Ave Midland ON L4R 1R2 www.midland.ca 705-526-4275 ext. 2226

# Application for Property Tax Relief Low Income Seniors / Low Income Disabled Persons

#### **PART 4: APPLICANT ELIGIBILITY**

The following questions will assist in determining whether you (the applicant) may qualify as an "eligible person" under this program. Please make a mark beside all of the statements that apply to you and/or your spouse.

Status / Circumstance		Applies to my Spouse	Does Not Apply
4.1 I am or will be 65 years of age or older this year.	[ ]	[ ]	[]
4.2 I receive payments under, or have been qualified for the Government of Canada's Guaranteed Income Supplement (GIS).	[ ]	[]	[ ]
4.3 I receive payments under, or have been qualified for financial assistance under the <i>Ontario Works Act</i> .	[ ]	[]	[ ]
4.4 I receive payments under, or have been qualified for financial assistance under the <i>Ontario Disability Support Program Act</i> (ODS	P). [ ]	[ ]	[ ]

### Important Notes Regarding Eligibility and Documentation:

Completion of an application does not establish eligibility to any form or amount of relief. In order to be deemed eligible for relief under this provision, the municipality must determine that the applicant's circumstances meet the criteria for this program and that there has been an eligible increase in taxes in the current year.

Applicants are asked to submit documentation with this application; however, you should be aware that the municipality will review the contents of this application and support documentation and verify eligibility before any relief can be provided.

Documentation requested to support this application includes, but may not be limited to:

- Revenue Canada Notice(s) of Assessment to confirm principal residence and receipt of means tested assistance including the Guaranteed Income Supplement (GIS);
- Documentation to confirm eligibility for payments under the *Ontario Works Act* and/or the *Ontario Disability Support Program Act (ODSP)*; and/or
- Other documentation that may assist the municipality in confirming anything attested to in this application.

Certification				
l,		certify that the information contained on this form is true		
accurate and complete and the support of this application.	at I agree to provide any	and all documentation re	equested by the municipality in	
Signature:		Date:		
Municpal Use Only				
Received On:	Via:	Received/Processed by:		
Subject Year:	Property CVA:	RTC/Q:	Eligible Property: Y [ ] N [ ]	
Base Year Taxes: \$	Subject Year Taxes: \$	Tax Change: \$	Eligible Increase: Y [ ] N [ ]	
Documents Received: Y [ ] N [ ]	Documents: Return [ ] Shr	ed [ ]		

Personal information on this form is collected under the legal authority of the Municipal Act, S.O. 2001. c.25 as amended. Personal information is collected and maintained for the purpose of processing the Application for Property Tax Relief pursuant to the Municipal Freedom of Information and Protection of Privacy Act. Questions about this collection should be directed to the Clerk's Office, the Corporation of the Town of Midland, 575 Dominion Avenue, Midland, ON L4R 1R2 or by email to clerks@midland.ca. Questions about the form submission should be directed to Finance by email at finance@midland.ca.